

# 48

## Bone and Rheumatic Disorders in Diabetes

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### Keypoints

- Musculoskeletal disorders may cause pain and functional impairment, and adversely affect management of diabetes.
- Fibroproliferative disorders of soft tissue such as limited joint mobility, frozen shoulder, Dupuytren contracture, trigger finger and carpal tunnel syndrome occur more commonly in diabetes and can lead to upper limb disability.
- Charcot joint is an infrequent but serious complication of diabetic peripheral neuropathy, and is characterized by disordered osteoclastogenesis. Bisphosphonate therapy may be a useful adjunct to standard treatment.
- Patients with diabetes are at high risk of developing gout, particularly in the presence of renal impairment and diuretic use.
- The prevalence of diffuse idiopathic skeletal hyperostosis is increased in patients with type 2 diabetes (T2DM).
- Fracture risk is increased in both type 1 (T1DM) and T2DM.
- Bone mineral density is decreased in T1DM, and increased in T2DM.
- Disease complications increase fracture risk by increasing risk of falls and causing regional osteopenia.
- Thiazolidinediones decrease bone formation and bone mineral density, and increase fracture risk in T2DM.
- Fracture healing may be impaired in diabetes.

### Musculoskeletal disease in diabetes

#### Background

A variety of musculoskeletal disorders are associated with diabetes. These disorders may cause pain and functional impairment, and influence the ability of patients to adhere to other aspects of diabetes treatment, particularly exercise and weight management. Therapies commonly used in the treatment of rheumatic disease, particularly corticosteroids and non-steroidal anti-inflammatory drugs (NSAIDs), may be particularly problematic in patients with diabetes. The important bone and joint disorders associated with diabetes discussed in this chapter are outlined in Table 48.1.

#### Fibroproliferative disorders of soft tissue

##### Limited joint mobility (cheiroarthropathy)

Limited joint mobility refers to a syndrome of joint contractures resulting in decreased passive mobility of the joints in patients with diabetes [1]. Flexion contractures of the proximal interphalangeal (PIP) joints and metacarpophalangeal (MCP) joints of the hands are characteristic, with the fifth PIP joint affected

first (Figure 48.1). The skin on the dorsum of the hands typically appears tight and waxy [2]. Large joints such as the wrists, elbows, ankle and cervical spine can also be affected, and reduced lung volumes have been reported in severe cases [3,4]. Pain is usually mild or absent early in disease, and features of synovitis such as joint swelling, effusion, warmth and tenderness are typically absent. The disorder can be readily differentiated from systemic sclerosis by lack of Raynaud phenomenon and other systemic features, normal nailfold capillary examination and negative autoantibodies [5,6].

The presence of limited joint mobility of the hands is detected clinically by assessing for the prayer sign or the table-top sign. The prayer sign is positive if patients are unable to oppose the palmar surfaces at any interphalangeal or MCP joints when the hands are placed in the prayer position. For assessment of the table-top sign, the patient places both hands on a table top with the palms down and the fingers fanned out. The fingers are then viewed at table level. In stage 0, the entire palmar surface of the fingers makes contact with the table. In stage 1, one finger is affected (usually the fifth PIP joint of one or both hands). In stage 2, two or more fingers of both hands are affected (usually the fourth and fifth PIP joints). In stage 3, there is involvement of all the fingers and also restricted movement in a larger joint, usually the wrist or elbow [7]. Passive joint movement should also be assessed to confirm limitation of joint mobility [8].

Prevalence estimates for limited joint mobility in type 1 diabetes mellitus (T1DM) range 9–58%, and 25–75% in type 2 diabetes

**Table 48.1** Bone and joint disorders in patients with diabetes.**Fibroproliferative disorders of soft tissue**

Cheiroarthropathy  
 Frozen shoulder  
 Dupuytren contracture  
 Stenosing tenosynovitis (trigger finger)  
 Carpal tunnel syndrome

**Disorders of joint tissue**

Charcot joint  
 Gout  
 Osteoarthritis\*  
 RA genetic risk and type 1 diabetes\*

**Disorders of bone**

Diffuse idiopathic skeletal hyperostosis  
 Osteoporosis and fractures  
 Disordered fracture healing

RA, rheumatoid arthritis.

\*Direct association not proven.

mellitus (T2DM) [1,9–11]. There is some evidence that prevalence rates have declined in patients with T1DM in the last 20 years because of improvements in glycemic control [12].

Limited joint mobility is an important entity primarily because of its clinical associations. It is one of the earliest complications of diabetes and is strongly associated with the presence of microvascular complications such as retinopathy and nephropathy in T1DM, [1,12–15], and macrovascular complications in T2DM [10]. It is also associated with other fibroproliferative disorders affecting the upper limb such as frozen shoulder, Dupuytren contracture and carpal tunnel syndrome [15–18]. In general, limited joint mobility does not severely impact on hand function, but combinations of these upper limb disorders may cause upper limb disability [19–21]. In addition to microvascular complications, risk factors for the development of limited joint mobility in patients with diabetes include older age, puberty (in T1DM), disease duration and cigarette smoking [10,22–24].

Advanced imaging techniques have demonstrated thickening of skin, tendons and tendon sheaths in patients with limited joint mobility [25,26]. Histologic examination of the skin shows altered mucopolysaccharide distribution, elastin and collagen, and reduced vascular lumen [27]. Non-enzymatic glycosylation and accumulation of collagen have been implicated in the pathogenesis [28]. Disordered glycosaminoglycan (GAG) metabolism is also a feature; skin biopsies from patients with severe limited joint mobility show pronounced hyaluronan expression in the epidermis and diminished expression in the dermis and basement membrane compared with skin from controls without diabetes and controls with diabetes but without limited joint mobility [29]. In addition, increased urinary GAG excretion has been reported in patients with limited joint mobility [30]. Reduced circulating insulin-like growth factor I (IGF-I) is associated with



**Figure 48.1** Limited joint mobility with flexion contractures affecting the finger proximal interphalangeal joints. Courtesy of Dr. Tim Cundy.

limited joint mobility, implicating the growth hormone–IGF-I axis in the pathogenesis of this complication [31]. Microvascular abnormalities also contribute to disease, with reports of disordered palmar microvascular flow in response to thermal challenge [32].

The mainstay of therapy remains obtaining excellent glycemic control, and reduced prevalence of this disorder has been reported with such interventions [12,33]. Physiotherapy, particularly hand therapy, may be of benefit to improve joint contractures and function. Corticosteroid injection of flexor tendon sheaths has been reported to lead to resolution of finger contractures in almost two-thirds of cases related to limited joint mobility, and should also be considered [34].

**Frozen shoulder**

This disorder is characterized by shoulder pain, stiffness and severely restricted range of motion in all planes [35]. Three phases of the disorder are well-recognized: first, the painful freezing stage with associated nocturnal pain (lasting 4–8 months), followed by the adhesive phase with improvement in pain but

severely restricted range of motion (lasting 8–24 months), and finally the resolution phase [36]. The mean time to resolution is 30 months [36]. Plain radiographs of the shoulder are typically normal. Although the condition is usually self-limiting, some patients have persistent shoulder pain and restricted range of motion many years after assessment [37,38].

Imaging and histologic studies have demonstrated that the pathologic features of frozen shoulder are thickening of the capsule and synovium with contracted joint volume. Affected tissue is characterized by dense type I and type III collagen deposition with proliferating fibroblasts and a chronic inflammatory infiltrate comprising T cells, macrophages and mast cells [39,40]. Disordered collagen synthesis and vascular endothelial growth factor 1 (VEGF-1) mediated angiogenesis have also been implicated [41,42].

Treatment is tailored to the stage of the disorder [35]. In the painful freezing stage, analgesics, including NSAIDs if tolerated, are indicated. Early use of intra-articular corticosteroids is associated with improved outcomes, and physiotherapy with exercise within the limits of pain is of greater benefit than more intensive physiotherapy such as stretching and mobilization [43,44]. Although oral corticosteroids provide short-term relief in the painful freezing stage, they are not routinely recommended because of lack of long-term benefit and risk of adverse events [45]. In the adhesive phase, more intensive physiotherapy is indicated. For those who fail to respond to physiotherapy and have persistent shoulder restriction, interventions such as radiographic-guided hydrodilatation, manipulation under anesthesia or arthroscopic release should be considered [46,47].

Diabetes is a major risk factor for frozen shoulder. The prevalence of frozen shoulder is 11–19% of patients with diabetes, compared with 2–3% of age-matched controls [16,19,48,49]. Patients with diabetes are also more likely to have bilateral disease. Key risk factors for frozen shoulder in patients with diabetes are older age, duration of diabetes, previous myocardial infarction, retinopathy and peripheral neuropathy [50]. The presence of other fibroproliferative musculoskeletal disorders such as limited joint mobility and Dupuytren contracture is strongly associated with frozen shoulder in patients with diabetes [50]. Furthermore, frozen shoulder in patients with diabetes is more difficult to treat because of persistent disease and worse outcomes following surgical interventions [47,51,52].

### **Dupuytren contracture**

Dupuytren contracture is a fibroproliferative disorder of the palmar fascia leading to formation of palmar nodules, development of a palmar aponeurosis cord with tethering of the overlying skin and eventually flexion contractures, particularly affecting the ring and little fingers [53]. Elderly men of northern European ancestry are most frequently affected. Disordered fibroblast and myofibroblast function has been described, with deposition of type III collagen, potentially mediated by growth factors such as transforming growth factor  $\beta$  (TGF- $\beta$ ) and basic fibroblast growth factor [54–56].

Surgical treatment is the mainstay of therapy, although non-surgical options, particularly local injection of collagenase, are promising [57]. Splinting and intralesional corticosteroids may be considered, but are frequently ineffective [58]. Surgical referral should be considered in the presence of contracture. Various surgical approaches are available, including fasciotomy (division of the affected palmar fascia) or fasciectomy (excision of the affected palmar fascia). Percutaneous needle fasciotomy is a minimally invasive technique with good short-term outcomes, although recurrence is a frequent problem [59,60].

Risk factors for Dupuytren contracture include advanced age, male sex, cigarette smoking, manual labor and alcohol consumption. Diabetes is also an important risk factor for Dupuytren contracture, which is present in up to 26% of patients with diabetes [19,20,61]. Age and disease duration are the major risk factors for development of Dupuytren contracture in patients with diabetes [62]. Dupuytren contractures are also associated with microvascular complications in T1DM and macroalbuminuria in T2DM [63,64]. Rapidly progressive contractures are less frequently seen in patients with diabetes [62]. Coexistent fibroproliferative disease is frequent in patients with diabetes-associated Dupuytren contracture, with higher rates of limited joint mobility [64].

### **Stenosing tenosynovitis (trigger finger)**

Trigger finger is “a condition in which the flexor tendon is prohibited from gliding through the tendon sheath because of thickening of the synovial sheath over the tendon” [65]. This disorder most frequently affects the ring finger, but can also affect the other fingers and the thumb. The patient may report a clicking sensation when moving the finger, discomfort over the palm or overt triggering when the finger is locked in flexion [66]. Nodular or diffuse flexor tendon sheath swelling may be palpable.

The syndrome occurs as a result of a discrepancy between the flexor tendon and its sheath in the A1 pulley at the level of the metacarpal head [66]. The pulley becomes thickened with increased extracellular matrix and fibrocartilage metaplasia [67]. These pathologic changes may be induced by repetitive trauma.

Corticosteroid injection into the tendon sheath is an effective therapy for the majority of patients, particularly in the presence of nodular disease. For patients with nodular disease of less than 6 months' duration, local injection has a reported success rate of 90% [68]. Splinting and hand therapy are useful adjuncts to local injection. If conservative therapy fails, release using a percutaneous needle approach or open surgery is indicated [69].

Patients with diabetes are at higher risk of trigger finger, with a lifetime risk of 10% compared to 2.6% of the general population [66]. Patient age, diabetes duration and presence of microvascular complications are associated with increased risk of trigger finger in diabetes [62,70]. Outcomes are typically worse when trigger finger is associated with diabetes, with lower responses to corticosteroid injection and greater need for surgery [71–73]. Furthermore, T1DM is associated with higher prevalence of disease, more affected digits, greater need for surgery and higher risk of recurrence [62,71,73].

### Carpal tunnel syndrome

Carpal tunnel syndrome is a common compressive neuropathy affecting the median nerve as it traverses with the flexor tendons through the carpal tunnel, an anatomical space comprised of the carpal bones and the transverse carpal ligament [74]. The most common histologic appearance is non-inflammatory tenosynovial fibrosis, with increased fibroblast number and type III collagen deposition, most likely mediated by TGF- $\beta$  [75]. Compression within the carpal tunnel leads to disordered microvascular supply of the nerve, causing demyelination and axonal degeneration. The typical presentation is hand paresthesia, particularly affecting the thumb, index finger and middle finger. Paresthesia is often more frequent at night, and may wake the patient from sleep. Wrist and hand pain may also occur, and patients frequently report hand clumsiness.

Clinical examination may be normal, but in the presence of severe and prolonged disease there may be features of median nerve denervation, including thenar wasting, weakness of thumb abduction and sensory loss over the median nerve distribution. Provocative tests including Phalen and Tinel tests may be positive, and if present have relatively high specificity for carpal tunnel syndrome. The Phalen test is positive if paresthesia in the median nerve distribution is reported following flexion of the wrist at 90° for 60 seconds. The Tinel test is positive if paresthesia is reported after tapping the volar wrist over the carpal tunnel. The diagnosis is confirmed by nerve conduction testing, with the typical findings of prolonged latencies and delayed conduction velocities affecting the median nerve across the wrist [76].

Treatment consists of maintaining the wrist in a neutral position using a removable wrist splint. Splinting is particularly useful for nocturnal symptoms, and may be sufficient to treat mild disease [77]. Although oral corticosteroids have short-term efficacy, side effects are usually unacceptable [78]. Local corticosteroid injection provides good short-term relief [79]. Surgical release under local anesthesia is a well-tolerated and effective therapy, which should be considered in patients who have failed conservative therapy or have severe symptoms and signs of nerve compression [80]. Open release and endoscopic approaches have similar clinical outcomes [81].

Carpal tunnel syndrome may be caused by a number of factors including non-specific flexor tenosynovitis affecting the wrist, rheumatoid arthritis and other inflammatory synovial arthropathies, obesity, pregnancy and disordered wrist anatomy [74]. Diabetes is one of the most common metabolic disorders associated with carpal tunnel syndrome, being present in 16% of affected patients [82]. Most studies have shown increased risk of carpal tunnel syndrome in patients with both T1DM and T2DM [62,83,84]. A recent survey using clinical and neurophysiologic assessment reported a prevalence of carpal tunnel syndrome of 2% in a reference population without diabetes, 14% in patients with diabetes but no diabetic polyneuropathy, and 30% in patients with diabetic polyneuropathy [85]. Carpal tunnel syndrome is associated with duration of diabetes, and is more frequently present in patients with microvascular complications

such as retinopathy, nephropathy and polyneuropathy [62,86]. Carpal tunnel syndrome is also more common in patients with limited joint mobility, and it has been postulated that this disorder occurs at higher frequency in diabetes because of accelerated thickening and fibrosis of the flexor tendon sheaths within the carpal tunnel [18]. Glycosylation of collagen may also reduce compliance of connective tissue within the carpal tunnel [84]. In addition, the presence of existing microvascular disease may further increase the risk of endoneural ischemia as the median nerve travels through the carpal tunnel. Carpal tunnel syndrome may be more difficult to assess in patients with coexistent diabetic neuropathy, because of atypical presentation and neurophysiologic assessment [85,87]. Treatment options for patients with diabetes and carpal tunnel syndrome are similar to those for patients without diabetes, and responses to surgery are usually good [88,89]. One study reported positive results in symptoms scores and neurophysiologic testing using local insulin injections in women with T2DM and carpal tunnel syndrome, in combination with corticosteroid injection [90].

### Disorders of joints

#### Charcot joint

Charcot joint is a destructive arthropathy, most commonly affecting patients with diabetes in the presence of severe peripheral neuropathy. This disorder affects 0.1–0.4% of patients with diabetes and may lead to severe foot deformity and disability, ulceration and limb amputation [91].

Several stages of disease are described [92,93]. The developmental stage presents as acute inflammation with swelling, warmth and erythema of the foot. Pain may be a feature, despite the presence of peripheral sensory neuropathy. Peripheral pulses are usually easily palpable. Gradually worsening deformity occurs, with bone resorption, fracture and dislocation, leading to instability of the foot and the classic rocker-bottom dislocation of the midfoot. Plain radiographs may appear normal early in the acute phase of disease (Stage 0), but magnetic resonance imaging (MRI) scans show florid bone marrow edema, subchondral cysts and microfractures, and bone scintiscan shows increased uptake on the bony phase [93]. As deformity develops, radiographs show severe osteolysis, bone fragmentation and disordered architecture (Stage 1). In the coalescence phase (Stage 2), hyperemia resolves, swelling reduces and skin temperature normalizes. Bone debris is resorbed and bone sclerosis may occur. The reconstructive stage (Stage 3) is characterized by remodeling of bone, ankylosis and proliferation of bone, and formation of a stable foot. The acute phase (Stages 0 and 1) typically lasts 2–6 months, and the reparative phase (Stages 2 and 3) lasts up to 24 months. During both the acute and the reparative phases of disease, bony deformity may lead to abnormal load bearing, with ulceration of overlying skin and secondary osteomyelitis.

Five separate patterns of foot involvement are identified in patients with diabetes [94]: I, affecting the forefoot with osteolysis of the MTP and IP joints of the feet, leading to the “sucked candy” appearance on plain radiography; II, affecting the tarsometatarsal





**Figure 48.2** Plain radiograph of Charcot foot. Note the osteolysis, bone fragments, subluxation and fracture affecting the tarsometatarsal joints of the foot. Courtesy of Dr. Tim Cundy.

(Lisfranc) joint leading to instability, subluxation and fracture (Figure 48.2); III, dislocation and fracture affecting the midtarsal and naviculocuneiform joints; IV, affecting the ankle and subtalar joints, often with severe osteolysis; V, affecting the calcaneus. The most common patterns are II and III, and combinations of patterns may be present. Bilateral disease is present in one-quarter of patients. Rarely, other joints such as the knees, elbows and shoulders are affected.

The etiology of the disease remains controversial [95]. Minor trauma frequently precipitates onset of disease, and may lead to subclinical bone injury that triggers an aberrant inflammatory response [96]. It is likely that disordered weight-bearing in joints affected by peripheral neuropathy leads to repetitive injury and instability (the neurotraumatic hypothesis). Additionally, autonomic dysfunction causing vasodilatation, arteriovenous shunting and hyperemic bone resorption has been implicated (the neurovascular hypothesis). Development of osteopenia and osteolysis increases risk of fractures in the presence of abnormal load-bearing with a cycle of joint instability and fracture development, causing further abnormal load-bearing [97]. Recent work has focused on the role of local inflammation in disease pathogenesis. Advanced imaging and histologic analysis have demonstrated that inflammation of synovium and bone is evident in Charcot joint, and is characterized by increased expression of the pro-inflammatory cytokines tumor necrosis factor  $\alpha$  (TNF- $\alpha$ ) and interleukin 1 [98–101]. Large numbers of osteoclasts are present within affected bone, and patients with Charcot joint have increased ability to form peripheral blood derived osteoclasts *in vitro* compared with diabetic and non-diabetic controls [101,102]. Markers of bone resorption are increased in patients with acute Charcot joint [103]. Interestingly, acute phase markers are not significantly elevated, indicating an apparent dissociation between local and systemic inflammatory disease [104]. These

data implicate receptor activator of nuclear factor  $\kappa$ B ligand (RANKL) mediated osteoclastogenesis, driven locally by pro-inflammatory cytokines, and provide a rationale for the use of agents that target the osteoclast in treatment of the disease.

Management of Charcot joint depends on the stage of disease. Treatment during the acute phase consists of immobilization which reduces inflammation, prevents abnormal load-bearing and stabilizes the foot in a position of least deformity. The standard immobilization method during the acute phase is a non-weightbearing total contact cast. This treatment requires close monitoring and regular adjustment, and should be maintained until swelling and temperature normalize, and radiographs show no further bony destruction [105]. Some recent uncontrolled reports have indicated that use of a weightbearing total contact cast may be an acceptable alternative to the non-weightbearing option, but controlled trials are not yet available [106,107].

The recognition that the acute phase of Charcot joint is associated with excessive osteoclast activity has led to the testing of agents targeting bone turnover for treatment of this condition. Two randomized controlled trials of bisphosphonates have been reported, and both show efficacy. A single intravenous infusion of 90 mg pamidronate in a study of 39 patients with acute Charcot joint led to significant improvements in symptoms and bone turnover markers [108]. In a study of 20 patients with acute Charcot joint, weekly oral administration of 70 mg alendronate for 6 months was associated with significant improvements in pain scores, bone turnover markers and foot bone density [109]. A randomized trial of intranasal calcitonin demonstrated efficacy with respect to bone turnover markers, but no differences in clinical variables were reported [110]. The efficacy of TNF-inhibitors and other antiresorptive agents such as the RANKL inhibitor denosumab has not yet been studied in Charcot joint, although the potential use of these agents has been recently highlighted [96].

Surgery is generally not considered first-line therapy, although one study has reported good surgical outcomes following débridement, open reduction and internal fixation with autologous bone grafting in the acute phase of disease [111]. In general, surgical management is currently recommended for patients in the reparative (rather than the acute) phase of disease, and particularly for patients with deformities associated with chronic foot ulcers and joint instability. Various surgical approaches to arthrodesis may be used, including open reduction with both internal and external fixation, depending on the presence of local infection and other anatomic variables [112]. Other surgery includes exostotomy, osteotomy, intramedullary rodding and amputation. Infection, non-union and triggering of an acute Charcot reaction are important postoperative complications, and careful postoperative management is essential.

Outcomes in patients with Charcot foot are frequently poor. A recent analysis of 115 patients reported that non-operative management was associated with a 2.7% annual rate of amputation, a 23% risk of requiring bracing for more than 18 months and a 49% risk of recurrent ulceration. The presence of open ulcers at



**Figure 48.3** Chronic tophaceous gout of the hands in a patient with type 2 diabetes.

initial presentation or chronically recurrent ulcers is associated with increased risk for amputation [113].

### Gout

Gout is an inflammatory arthritis caused by intra-articular deposition of monosodium urate (MSU) crystals [114]. This disorder is the most common form of inflammatory arthritis affecting men, and affects 1–2% of the Caucasian adult population [115]. In early disease, gout presents as recurrent episodes of self-limiting acute inflammatory attacks (“flares”) of arthritis. These attacks most often affect the first MTP joint, midfoot and ankle. In the presence of prolonged hyperuricemia, some patients develop recurrent polyarticular attacks, chronic tophaceous disease and erosive arthritis (Figure 48.3).

The key risk factors for gout are hyperuricemia, male sex, chronic renal impairment, hypertension, obesity, diuretic use, coronary heart disease, and seafood, meat and alcohol intake [116–118]. The relationship between gout and metabolic syndrome is well-recognized. Serum urate concentrations and gout are strongly associated with abdominal adiposity, and have been shown to predict the development of T2DM [119–121]. Patients with gout have high rates of the metabolic syndrome and T2DM compared to individuals without gout [122]. Promotion of renal tubular reabsorption of uric acid by insulin is thought to mediate this relationship [123]. Recent identification of the glucose and fructose transporter SLC2A9 as a key regulator of serum urate concentrations suggests a further etiologic link between hyperuricemia and hyperglycemia [124]. A recent study reported a prevalence of gout of 22% in patients with T2DM treated in secondary care [125]. Key risk factors for gout in this population were male sex, renal impairment and diuretic use. Fewer than half of the patients with gout and diabetes in this study were pre-

scribed urate-lowering therapy, and only 8% had a serum urate of  $<0.36$  mmol/L. Interestingly, severe hyperglycemia may reduce urate concentrations, as glycosuria has a uricosuric effect. Thus, as glycemic control improves in patients initiating treatment for diabetes, there is a potential risk of worsening gout attacks [126].

Options for treatment of acute gout flares include NSAIDs, corticosteroids and/or colchicine [127]. Long-term urate-lowering therapy is indicated for patients with gout who have recurrent flares, gouty arthropathy, tophi or radiographic damage. Serum urate lowering to a concentration of  $<0.36$  mmol/L (6 mg/dL) is needed to dissolve MSU crystals, prevent flares and achieve tophus regression. Allopurinol is the mainstay of urate-lowering therapy, but may be ineffective at recommended doses. If the serum urate target is not achieved with allopurinol alone, further options include dose escalation of allopurinol, addition of a uricosuric agent such as probenecid or benzbromarone, or consideration of the new xanthine oxidase inhibitor febuxostat [128]. Initiation of urate-lowering therapy is frequently associated with exacerbation of gout flares; this side effect can be avoided by commencement of urate-lowering therapy once the acute flare has resolved, gradual introduction of the urate-lowering drug, and co-prescription of low dose colchicine.

The presence of coexistent gout has several implications for individuals with T2DM. Poorly controlled gout may hinder attempts at exercise and weight loss. In addition to the dietary restrictions required for glycemic control, these patients also need to avoid alcohol and purine-rich foods. Diuretic therapy may exacerbate hyperuricemia and should be avoided in patients with gout unless absolutely required. Drugs such as losartan and fenofibrate have weak urate-lowering effects and may be of particular benefit in patients with diabetes and gout if antihypertensive or lipid-lowering therapy is required [129,130].

**Osteoarthritis**

Increased load-bearing of articular cartilage is an important risk factor for development of osteoarthritis, and a strong positive relationship has been reported between obesity and the risk of developing osteoarthritis [131–134]. Although some studies have reported an association between T2DM and osteoarthritis, most have not adequately controlled for body mass index (BMI). In most (but not all) studies that have adjusted for BMI, T2DM has not been shown to be an independent risk factor for development of osteoarthritis [131,133,135,136]. Overall, current data indicate that increased BMI, rather than T2DM, is a risk factor for development of osteoarthritis.

**Rheumatoid arthritis**

Rheumatoid arthritis and T1DM share several genetic associations such as *PTPN22*, *HLA-DR9*, the chromosome 4q27 region, the *IDDM5* region and the *IDDM8* region [137–141]. Furthermore, there is evidence of familial clustering of these disorders; 2.8% of first-degree relatives of probands with rheumatoid arthritis have T1DM, compared with 0.35% of the general population [142]. Despite these observations, there is little evidence that the prevalence of rheumatoid arthritis is increased in patients with T1DM [143].

**Skeletal disease in diabetes****Diffuse idiopathic skeletal hyperostosis**

Diffuse idiopathic skeletal hyperostosis (DISH) is a disorder characterized by increased bone formation, particularly at the entheses (the insertions of ligaments and tendons into bone) [144]. Ossification of the anterior longitudinal ligament of the spine occurs, most commonly in the thoracic spine (Figure 48.4). Extraspinal ossification may also be identified. The prevalence has been reported to be as high as 15% in women and 25% in men over the age of 50 [145].

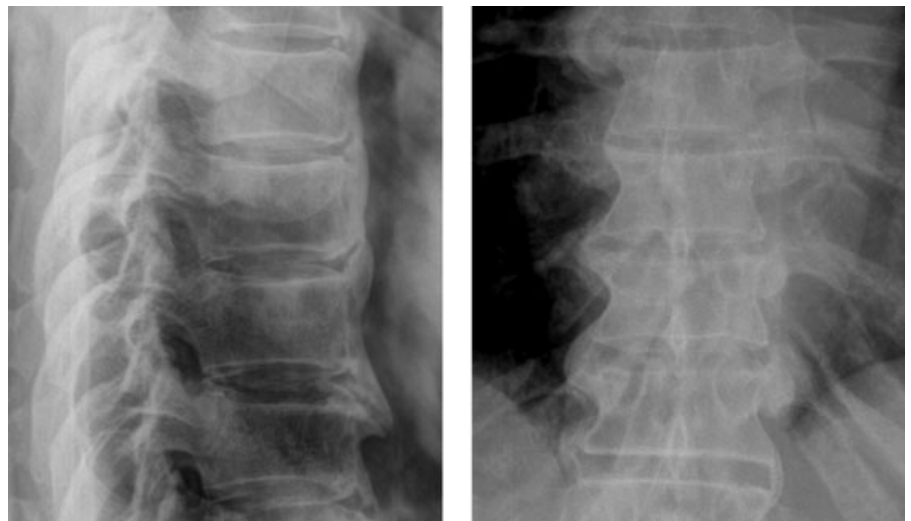
Patients may present with back pain and stiffness, although it remains controversial whether DISH is associated with increased

back pain, and the disorder is frequently detected as an incidental finding on chest radiographs [146,147]. Rare complications such as dysphagia, vocal cord paralysis, compression of the inferior vena cava and neurologic compression syndromes have been described in patients with florid hyperostosis [148]. Spinal fracture may occur after relatively minor injury and cause significant neurologic compromise [149]. The diagnosis is made radiographically, according to the Resnick criteria, which in brief are:

- 1 Presence of flowing calcification and ossification along the anterolateral aspects of at least four contiguous vertebral bodies;
- 2 Relative preservation of intervertebral disc height and the absence of extensive degenerative disc disease;
- 3 Absence of features of spondyloarthropathy [150].

There have been no controlled trials of therapies in patients with DISH. For symptomatic patients, analgesics and physiotherapy are standard therapy. A small uncontrolled study of patients reported that a physiotherapy program focusing on spinal mobility, stretching and strengthening had some benefits in improving lumbar spinal mobility after 24 weeks, with no significant benefits in pain or functional outcomes [151]. Surgery is rarely required, but may be indicated for compressive syndromes caused by florid hyperostosis.

Most case series have identified both obesity and T2DM as risk factors for DISH [152–154]. The presence of additional metabolic disorders such as dyslipidemia or hyperuricemia further increases the risk of DISH associated with diabetes [155]. Patients with DISH have higher rates of hyperglycemia and higher circulating insulin levels particularly after a glucose load [153,156]. It is likely that obesity has direct biomechanical effects, because of increased load at the entheses. Additionally, systemic factors may contribute to the development of DISH, as patients with this disorder have evidence of increased bone mineral density (BMD) elsewhere in the skeleton [157,158]. Insulin, growth hormone and IGF-I have been implicated in the pathogenesis of DISH, and high circulating concentrations of these hormones may contrib-



**Figure 48.4** Plain radiographs of diffuse idiopathic skeletal hyperostosis (DISH) affecting the thoracic spine. Courtesy of Dr. Anthony Doyle.

ute to the development of hyperostosis [156,159,160]. High expression of nuclear factor  $\kappa$ B (NF $\kappa$ B), platelet-derived growth factor BB and TGF- $\beta$ 1 has also been reported in affected tissue in patients with DISH, implicating these factors in osteoblast activation and new bone formation [161].

## Osteoporosis and fractures

### Background

Fragility fractures are a major cause of morbidity and public health expenditure. The most devastating fracture, that of the proximal femur, is associated with a 20% risk of dying within 6 months of the event, and a substantial risk of loss of independence [162]. Individual fractures are associated with considerable periods of disability and loss of productivity [163]. The number of fractures occurring annually is rising steadily, as a result both of aging of the world population, and of an age-specific increase in some countries [162].

Important risk factors for fragility fracture include low BMD, older age, female gender, light body weight, previous fracture, cigarette smoking and glucocorticoid use [162]. Dual-energy X-ray absorptiometry (DEXA) is currently the preferred modality for measurement of BMD. Recently, absolute fracture risk algorithms have been developed, using these risk factors, to provide 5–10 year estimates of the risk of any osteoporotic fracture, or of hip fracture [164,165].

Insight into the mechanism(s) by which bone loss occurs can be gained by measurement of biochemical markers of bone turnover, which reflect either osteoblast function/bone formation or osteoclast function/bone resorption. At present, bone markers are important tools in evaluating the pathogenesis and treatment of osteoporosis in clinical studies, but their utility in the management of individual patients is limited by assay variability, low predictive value for skeletal events and high cost [166].

In recent years, evidence has accrued that suggests the risk of fragility fractures is increased in both types of diabetes, albeit by different mechanisms. In addition, attention has focused recently on the skeletal effects of treatments for T2DM, in particular the thiazolidinediones.

### Fracture epidemiology in diabetes

#### Type 1 diabetes

Two recent meta-analyses of observational studies have examined the relationship between T1DM and risk of fracture [167,168]. Hip fracture is the only fracture type evaluable in these analyses, because of the paucity of studies of other fracture types. Both meta-analyses demonstrated a substantially increased (six- to ninefold) relative risk of hip fracture in T1DM (Figure 48.5) [167,168]. Studies of other fracture types in T1DM are few in number and many include only a small number of events, but they generally support the notion that non-vertebral fracture risk is increased, with relative risk estimates of 1.3–3 for any fracture [169,170] and of 2.4 for foot fractures [171]. The only study to date to assess vertebral fracture risk in T1DM found no increase [172].

#### Type 2 diabetes

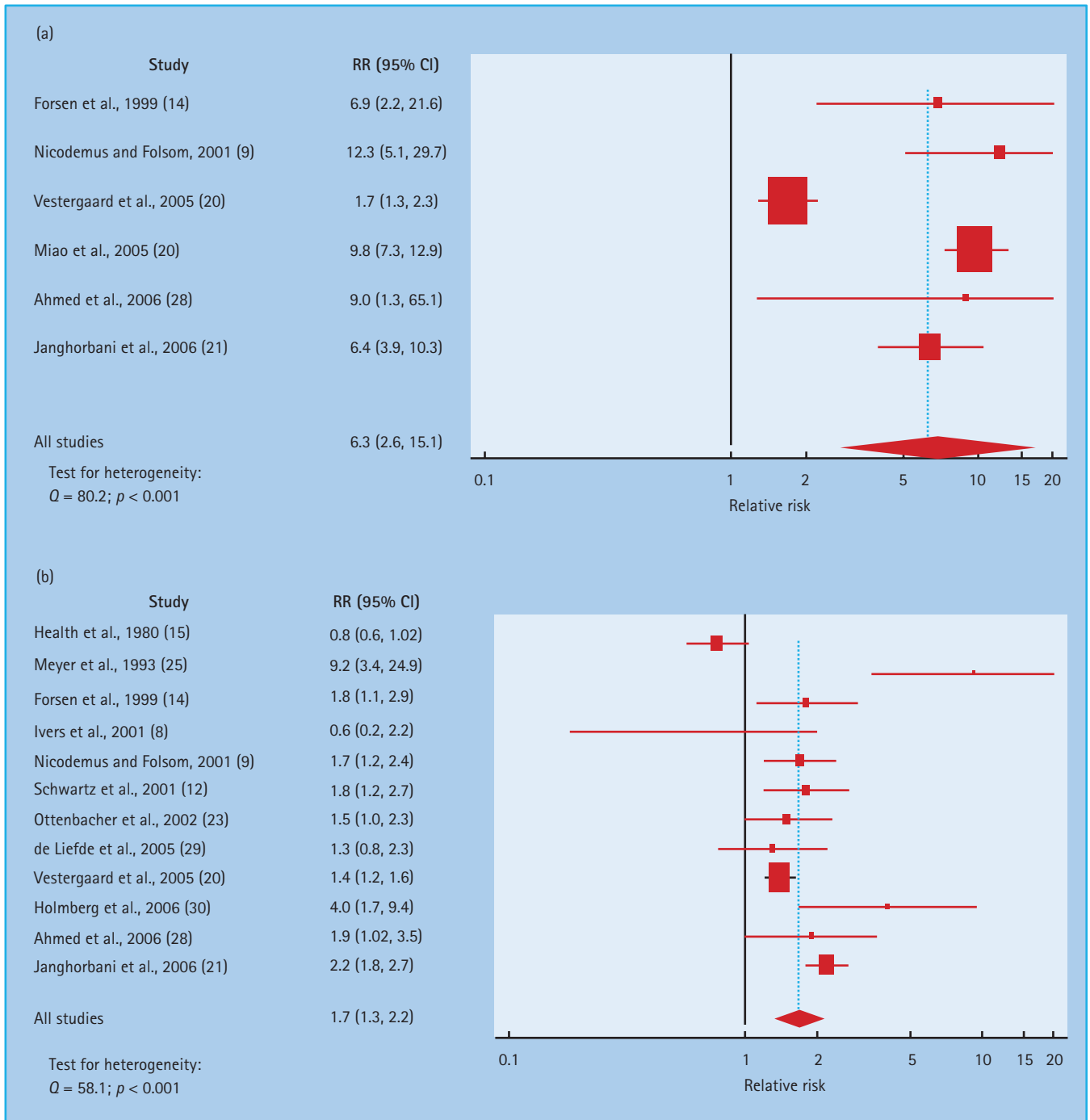
Until quite recently, little information was available as to the skeletal consequences of T2DM; however, recent epidemiologic studies have suggested that fracture risk is increased in that disease. Meta-analyses of these observational studies report increased risk of all fractures, and also those of the hip, forearm and foot (Figure 48.5) [167,168]. Relative risk estimates for hip fracture are lower in T2DM (1.4–1.7) than in T1DM, and estimates of fracture risk at other sites in T2DM range 1.2–1.4. Since the meta-analyses were published, the Women's Health Initiative (WHI) Observational Study, which included >5000 postmenopausal women with T2DM, reported increased risks of any fracture and of fractures at several specific sites, including the hip, spine, foot and upper arm [173]. Risk estimates ranged 1.2–1.5 across the skeletal sites. The WHI study was one of the few with the capacity to evaluate vertebral fractures. Although there was an increased risk of spine fractures in the WHI study, it remains uncertain whether risk of this fracture type is higher in T2DM, as other studies have not found an association [174].

### Mechanisms of skeletal fragility in diabetes

Although fracture risk appears to be increased in both T1DM and T2DM, it is likely that there are important differences in the mechanisms by which skeletal fragility is increased in the two diseases (Table 48.2). At least two mechanisms underlie the increased skeletal fragility in T1DM. The majority of cross-sectional studies of T1DM have reported decreased BMD throughout the skeleton, although there is no consistent association between age of participants or duration of disease and magnitude of BMD deficit [175,176]. Interestingly, studies performed in children and young adults demonstrate lower than normal BMD at hip and spine at the time of diagnosis [177,178]. Taken together with the observations from longitudinal studies that BMD does not progressively decline in T1DM [179–182], and cross-sectional studies of middle-aged subjects with T1DM that report normal levels of markers of bone turnover [183–185], these data suggest that the observed deficit in BMD in T1DM occurs early in the course of the disease, and perhaps prior to its clinical presentation. It is likely that deficiency of insulin and other pancreatic  $\beta$ -cell hormones such as amylin and preptin, each of which has been implicated in skeletal homeostasis [186–189], contributes to the decreased BMD observed in T1DM. Recent data also implicate low levels of IGF-I in the pathogenesis of cortical bone loss in T1DM [190]. Insulin deficiency alone is probably not sufficient to explain the lower BMD, because insulin therapy does not normalize BMD. Lower body weight may also be a factor, as there is a strong positive relationship between weight and BMD [191,192].

The magnitude of the reduction in BMD (3–8%) is probably not sufficient to explain the higher rates of fracture in T1DM [176]. A second mechanism by which skeletal fragility is likely to be increased is via an increased propensity to falls as a result of disease complications. Neuropathy, visual impairment, cerebrovascular disease and hypoglycemia in particular are likely to increase falls risk. In the only study to date that has evaluated this





**Figure 48.5** Association of (a) type 1 diabetes and (b) type 2 diabetes with hip fracture risk in meta-analyses of case–control and cohort studies. Each square shows the study-specific relative risk (RR) estimate (the size of the square reflects the study-specific statistical weight, i.e. the inverse of the variance), and the horizontal line shows the related 95% confidence interval (CI). The diamond shows the summary RR estimate, and its width represents the corresponding 95% CI. Reproduced from Janghorbani *et al.* [168], with permission from Oxford University Press.

possibility, substantially higher risks of hip fracture were observed in T1DM with a range of disease complications than in those without complications [193]. Neuropathy may also impact adversely on BMD in the distal limbs, as patients with T1DM and neuropathy have lower cortical bone mass in the distal limbs than

those without neuropathy [194]. Animal studies suggest that interruption of nerve supply to bone decreases regional bone mass independent of changes in mechanical loading [195]. The presence of regional osteopenia likely contributes to the increased risk of distal limb and foot fractures in T1DM.

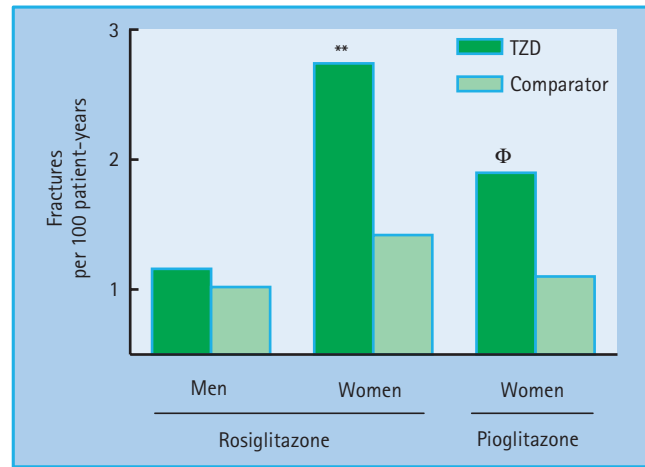
**Table 48.2** Mechanisms of increased skeletal fragility in diabetes.

Type 1 diabetes	Type 2 diabetes
<p><b>Decreased BMD</b>                      Lower body weight                      Pancreatic β-cell hormone deficiency                      Low levels of IGF-I                      Regional osteopenia secondary to neuropathy</p>	<p><b>Regional osteopenia</b>                      Secondary to neuropathy</p>
<p><b>Increased falls risk</b>                      Disease complications                      Hypoglycemia                      Other medications</p>	<p><b>Increased falls risk</b>                      Disease complications                      Hypoglycemia (insulin-treated)                      Other medications</p>
<p><b>Decreased bone quality</b>                      Advanced glycation end-products</p>	<p><b>Decreased bone quality</b>                      Advanced glycation end-products</p>
	<p><b>Disease treatment</b>                      Thiazolidinediones</p>

BMD, bone mineral density; IGF, insulin-like growth factor.

The mechanism(s) by which skeletal fragility is increased in T2DM is uncertain (Table 48.2). The observation that fracture risk is increased is in some ways surprising, because the higher body weight that commonly accompanies T2DM might be expected to preserve bone mass and protect patients from adverse skeletal outcomes. In fact, BMD in the axial skeleton is higher in subjects with T2DM than in subjects without diabetes [167,173,174]; however, BMD remains an important risk factor for fracture in T2DM, because incident fractures occur more frequently in subjects with T2DM and decreased BMD than in those with normal BMD [196]. The limited available evidence suggests that T2DM patients with neuropathy and nephropathy have lower BMD than those free of these complications [167,197].

As in T1DM, it is likely that complications of T2DM, such as neuropathy, vascular disease and impaired vision, increase the risk of falling, and thereby of fracture. In the Study of Osteoporotic Fractures, a prospective study of fracture epidemiology in older American women, participants with T2DM had a 22% higher risk of non-spine fractures than participants without diabetes [174]. Participants with T2DM who were treated with insulin had both a higher prevalence of disease complications and a higher risk of fracture than those with T2DM who were not treated with insulin. In the Health ABC study, a prospective study of older (>70 years) American men and women, there were strikingly higher prevalences of neuropathy, cerebrovascular disease and falls in participants with T2DM who developed a fracture than in those with T2DM who did not fracture [196]. Many risk factors for falls, including use of medications associated with increased falls risk, are more commonly present in those with T2DM than in the population without diabetes [198]. Low-impact falls are more frequent in insulin-treated patients with diabetes than healthy controls [199]. Curiously, adjusting for diabetes complications



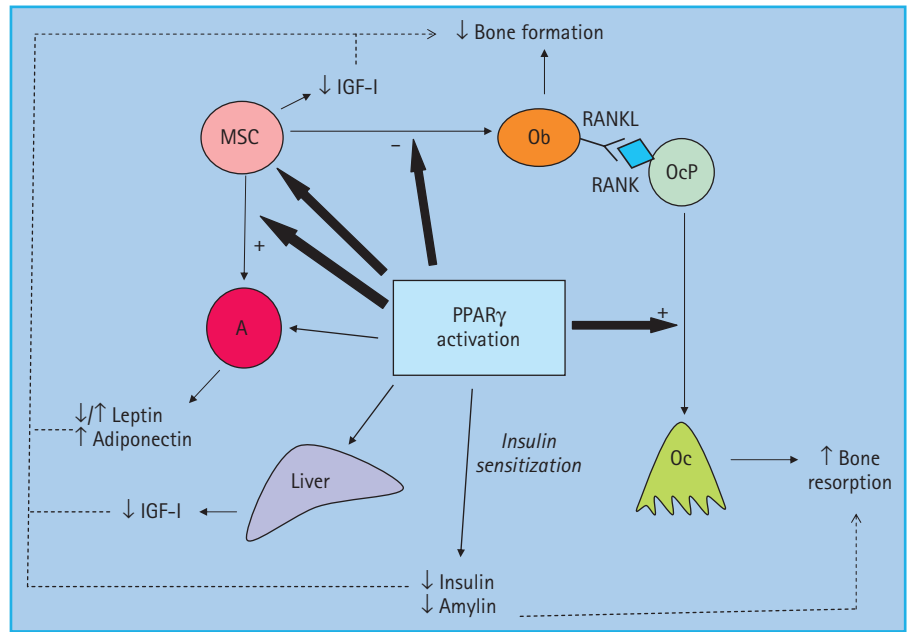
**Figure 48.6** Fracture rates, captured as adverse events, in randomized controlled trials of thiazolidinediones (TZDs). \*\*,  $P < 0.01$  vs comparator; Φ, significantly higher than comparators. Reproduced from Grey [208], with permission from Wiley-Blackwell Publishing Ltd.

and/or falls risk did not attenuate the increased fracture risks observed in T2DM [174,196].

It is possible that aspects of bone strength and/or quality that are not captured by DEXA assessment are abnormal in patients with either type of diabetes, and contribute to increased bone fragility. At present, there is no validated methodology for assessing these aspects of bone quality. Potentially relevant to this hypothesis is a growing body of evidence that advanced glycation end-products (AGE), products of non-enzymatic glycation, are present in greater amounts in the skeletons of diabetic animals than those of non-diabetic animals [200]. The glycation of matrix proteins in bone may alter biomechanical properties in such a way as to decrease bone strength [201,202]. *In vitro* studies suggest that AGEs inhibit differentiation of osteoblasts [200,203] and increase differentiation of osteoclasts [204], thereby potentially altering bone remodeling and/or strength in a detrimental fashion. There may be AGE-specific effects on bone remodeling, as pentosidine decreases osteoclast development *in vitro* [205]; however, mice deficient in the receptor for AGE exhibit increased bone mass and decreased osteoclast function, suggesting that the overall effect of increased AGE signaling in bone is likely to be detrimental [206].

Finally, in T2DM, there is clear evidence that treatment with either of the currently available thiazolidinediones (TZDs), rosiglitazone and pioglitazone, increases fracture risk, at least in women [207,208]. Data collected as adverse events during the conduct of randomized controlled trials of each TZD in middle-aged populations of those with T2DM demonstrated a twofold increase in risk of distal limb fractures in women, although not in men (Figure 48.6) [209–211]. Observational data from an older cohort of patients with T2DM suggest that fracture risk is also increased in men exposed to TZDs, and that the incidence of “classic” osteoporotic fractures (hip, forearm, humerus) is also higher in TZD users [212].

**Figure 48.7** Mechanisms by which peroxisome proliferator-activated receptor  $\gamma$  (PPAR $\gamma$ ) regulates bone metabolism. Within the bone microenvironment [black arrows], activation of PPAR $\gamma$  signaling promotes differentiation of mesenchymal stem cells (MSC) into adipocytes (A) at the expense of osteoblasts (Ob), decreases stromal cell production of IGF-I, and promotes differentiation of osteoclast precursors (OcP) into mature bone-resorbing osteoclasts (Oc). The net effect is to decrease bone formation and increase bone resorption. Activation of PPAR $\gamma$  signaling at extraskeletal sites such as adipose tissue and the liver, and the ensuing effects of insulin sensitization on the  $\beta$ -cells of the pancreas [regular arrows] may indirectly impact on the skeleton [interrupted arrows] by altering circulating levels of several hormones and cytokines, as indicated. RANK, receptor activator of NF $\kappa$ B; RANKL, receptor activator of NF $\kappa$ B ligand. Reproduced from Grey [208], with permission from Wiley-Blackwell Publishing Ltd.



The mechanisms underlying the adverse skeletal effects of TZDs are complex, and likely to involve both direct and indirect pathways (Figure 48.7). Of primary importance is the effect of the TZDs to inhibit bone formation directly, by diverting mesenchymal stem cell precursors from the osteoblast to the adipocyte lineage [207]. A substantial body of preclinical studies in rodents, and data accruing from studies in humans, demonstrates that TZDs decrease bone formation and BMD *in vivo* [207]. In addition, TZDs increase or maintain bone resorption at inappropriately elevated levels, via direct actions on osteoclast development [207,213]. Indirect actions of TZDs that potentially contribute to their detrimental skeletal effects include decreasing systemic and skeletal production of IGF-I, modulating production of skeletally active adipokines and decreasing levels of pancreatic  $\beta$ -cell hormones with known skeletal activity [208].

The skeletal toxicity of TZDs has prompted interest in the effects of other oral hypoglycemic agents on bone health. At present, the available data suggest that metformin and sulfonylureas are neutral in regard to the skeleton [214].

#### *Investigation and management of osteoporosis in diabetes*

Diabetes of either type should be regarded as a risk factor for fragility fracture, and included in clinical fracture risk assessment, along with recognized risk factors such as age, gender, body weight, previous fracture, cigarette smoking, glucocorticoid use and BMD. Recently developed fracture risk algorithms may be helpful in determining an individual patient's short to medium-term absolute fracture risk [164,165]. Although BMD is on average increased in T2DM, measurement of BMD in patients with T2DM is still helpful in defining that person's fracture risk. Prescription of TZDs to patients with T2DM who are found to be at high risk of fracture should be avoided unless there are

compelling reasons to do so. Minimizing falls risk is an important component of skeletal management in diabetes – this can be achieved by targeting both macrovascular and microvascular disease complications, minimizing the risk of hypoglycemia, optimizing visual acuity and minimizing use of other medications known to be associated with falls. Although there are no data from interventional studies on the effects of pharmacologic treatments of osteoporosis in diabetes, it is reasonable to assume that agents known to prevent fractures in non-diabetic osteoporotic populations, such as bisphosphonates, will also be effective in those with diabetes [162].

#### **Fracture healing in diabetes**

A growing body of evidence suggests that fracture healing is abnormal in those with diabetes. In rat models of T1DM, the mechanical and structural properties of the healing bone are inferior in the diabetic rats when compared with control animals, findings that are accompanied by evidence of both decreased callus size and collagen content [215,216]. Interventional studies demonstrate that therapy with insulin to achieve normoglycemia is associated with fracture healing that is indistinguishable from that observed in non-diabetic animals [217,218]. Subsequently, administration of insulin at the site of skeletal injury was also shown to promote fracture healing, without altering serum glucose, implying a role for insulin in directly mediating bone repair [219]. Few data are available from human studies, but increased rates of fracture non-union in both T1DM and T2DM have been reported [220], as have higher than expected rates of serious complications in patients with diabetes and open ankle fractures [221]. Further investigation of the influence of diabetes and its treatment on fracture repair in humans is needed.

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